

MCLE Self-Study Audio Programs at the San Francisco Law Library!

The San Francisco Law Library offers **over 70 MCLE programs** from Versatape, Access MCLE, and CEB. Our programs are **self-study audio CDs**. Programs include:

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Rental Period: one week (up to 5 programs at a time), or use them in the library.

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Overdue Fines: \$1 per day.

Renewal: one week, unless on hold.

CDs may be listened to on Library computers. Headphones may be purchased for \$3. Patrons are allowed two hours of free computer use per day. Portable CD players are available for rent for \$5.

If the course you want is checked out, you can place **holds on up to five programs**. We will call you when the item is returned, and you will have **one business day** to pick it up.

COMPETENCE ISSUES IN THE LEGAL PROFESSION

#10: Attorney Wellness (1 hour Competence)	To maintain competence, it is crucial for attorneys to identify, manage, and reduce stress in a healthy manner. This seminar examines the effects that chronic stress can have on your law practice, your health, and your life, and discuss ten simple and practical approaches to help deal with that stress. (2019)
#42A: The Impaired Lawyer—Protection, Prevention and the Conspiracy of Silence (1 hour Competence)	Told through the story of the author's struggles with alcoholism and drug addiction, this course details the path that untreated impairment can take. It gives a poignant and compelling narrative of what recovery resources are available—and the dangers of enabling the sufferer in the name of "protecting" them from the consequences of their illness- based misconduct. (2018)
#59B: Prevention of Substance Abuse 2018 (1 hour Competence)	This program examines the questions of whether alcoholism is a mental illness, what is substance abuse, why lawyers are especially susceptible to substance abuse, when is the use of drugs or alcohol considered a problem, what is the definition of an addict or alcoholic, what to look for in a treatment center, and how to stop addiction before it starts. (2018)
#59C: Prevention of Substance Abuse 2019 (1 hour Competence)	Learn about the State Bar's rules on reporting DUIs, the law and consequences of DUIs, and impairment caused by cannabis. (2019)
#64: Recognizing and Preventing Substance Abuse (1 hour Competence)	A comprehensive discussion that takes a look at the factors that create the causes leading to substance abuse, how to prevent falling into substance abuse, and the various forms of treatment available. (2018)
#66B: Reset, Recover, Renew: Wellness Strategies in the New Normal (1 hour Competence)	This seminar explores: what causes legal professionals to suffer from substance use and mental health issues; overcoming the stigma of substance use and mental health challenges to maintain attorney competence; developing a self-care plan during these challenging times; the Lawyer Assistance Program; and resources and tips to maintain a balanced and healthy lifestyle. (2021)

RECOGNITION AND ELIMINATION OF BIAS IN THE LEGAL PROFESSION AND SOCIETY

#29A: Eliminating Sex Harassment, Discrimination, and Bias in the Workplace (1 hour Elimination of Bias)	This program covers how to recognize bias; CA and federal laws including Title VII protected characteristics; unlawful discrimination; anti-bullying/abusive conduct; quid pro quo, hostile work environment, and same-sex sexual harassment; determining sexual harassment; who is protected from harassment; employees and non-employees prohibited from committing harassment; workplace romances; rules of thumb; investigating discrimination and harassment claims; issues of credibility; appropriate corrective action and disciplinary action; prohibited retaliation; remedies for victims; liability for harassment; professional conduct for attorneys; and preventing unlawful discrimination and harassment claims. (2018)
#29B: Eliminating Sexual Harassment, Discrimination, and Bias in the Workplace (1 hour Elimination of Bias)	Learn about 2019's new laws, passed in the wake of the #MeToo movement; how to recognize implicit, subconscious, and immersive bias; protected characteristics under FEHA; prohibited discrimination and harassment; disparate treatment and impact; anti-bullying measures; quid pro quo harassment; hostile work environment; how to determine sexual harassment; who is protected from harassment; employees prohibited from committing harassment; sexual harassment and non-employees; investigation of claims; prohibited retaliation; victims' remedies; and liability for harassment. (2019)
#30: Elimination of Bias (1 hour Elimination of Bias)	The Honorable Michelle Rosenblatt, Ret. discusses combatting implicit bias in the legal profession, and steps to minimize and overcome bias. (2021)

IMPLICIT BIAS

The State Bar offers a free, on-demand program to meet this new, one-hour requirement. Attorneys can log in to their [My State Bar Profile](#) and access the program in the [E-Learning Portal](#).

LEGAL ETHICS

#1A: 2020 Avoiding Bar Discipline: Meet the New Rules (2 hours Legal Ethics)	Learn all about the new ethics rules, including: exemptions from MCLE; MCLE as car insurance, traffic school, or sensitivity training; the Bar as a consumer protection agency; the Lawyer Assistance Program; preventive ethics; economic conflicts and two kinds of client calls; and useful resources such as Publication 250, the Trust Accounting Handbook, and the Ethics Hotline. (2020)
#7: Artificial Intelligence and Legal Ethics (1 hour Legal Ethics)	This program discusses how Artificial Intelligence is currently used in the legal industry, what attorneys' duties should be considered in utilizing AI-powered tools, how AI can address the justice gap, and advantages and limitations of Artificial Intelligence. (2019)
#16A: Client Trust Accounting (1 hour Legal Ethics)	This program explores the purpose and goals of client trust accounting; the non-delegable fiduciary duty; fees for legal services under Rule 1.5(d); safekeeping of clients' funds and property under Rule 1.15(a)(b)(c)(d); reconciliation procedures; and IOLTA. (2020)
#31A: Escaping Bar Discipline (2 hours Legal Ethics)	The goal of this presentation is to sensitize you to some main problem areas, expose you to some of the key literature in regular use by Bar enforcement authorities, so that you know what they are enforcing, and get you to think of ethics as a practical matter, rather than as a collection of abstractions about morality. Lawyers want to do the right thing.

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	However, the law is not always clear, and some of the problems discussed aren't immediately visible. (2019)
#32: Escaping Bar Discipline and New Rules of Professional Conduct (2 hours Legal Ethics)	Learn guiding principles on how to avoid Bar discipline in this two-hour program, including the new Rules of Professional Conduct. This program also covers how to expedite litigation and how to report professional misconduct. (2018)
#41: Hot Topics in Legal Malpractice – The Fee Agreement (1 hour Legal Ethics)	This program discusses fee agreements, including forming attorney-client relationships; express engagement agreements; and implied-in-fact attorney-client relationships. The speaker discusses the most common conflict scenarios; fiduciary duties and conflicts; competing public policies; informed written consent for joint representation; the scope of representation; allocation of authority in civil cases; the scope of representation; unconscionable fees; compensation by 3rd parties; disclosure regarding insurance; and requirements for ending the relationship. (2020)
#41A: How to Mediate More Effectively (1.25 hours: 1 hour Legal Ethics; ¼ hour General Credit)	This seminar discusses when to mediate; the amount in controversy; the client's needs and objectives; how to prepare for mediation; the initial factual investigation; preliminary written discovery; critical depositions; case assessment, valuation and reporting to the client; mediation briefs do's and don'ts; confidential briefs; CA Evidence Code §§ 1119–1120; confidentiality; negotiation and settlement; and what to do when the parties fail to settle. (2020)
#45A: Key Developments in Legal Ethics 2018 (2 hours Legal Ethics)	Catch up on the most important changes in legal ethics over the last year. Join ethics expert David Majchrzak for his take on 2018's key development in ethics. (2018)
#48A: Legal Malpractice and Revised Rules of Professional Conduct (1 hour Legal Ethics)	An evaluation of the new rules of Professional Conduct, including conflicts of interest, business transactions with a client, third-party compensation, the duty of confidentiality, and best practices on reporting and responding to cyber incidents. (2019)
#55B: New Ethics Rules in California (1 hour Legal Ethics)	This course discusses several of the new rules that constitute the most significant rule changes. It covers the expanded duty of candor, the new misconduct rule, duties concerning inadvertently transmitted writings, and the role of managerial and supervisory lawyers, among others. (2018)
#58: Practicing Law in Today's Regulatory Environment: Fee Agreements and Other Hot Ethics Topics (2 hours Legal Ethics)	This program teaches how to handle potentially privileged documents and manage disqualification risk after <i>McDermott Will & Emery LLP v. Superior Court</i> . It provides an overview of State Bar Court procedure, and also instructs on how to withdraw from a Superior Court civil case. Learn about the new Rules of Professional Conduct and obtain sample written fee agreement forms, State Bar mandatory fee arbitration committee sample fee agreement, and optional clauses and disclosure forms. (2018)
#60: Professional Responsibility and Technology (1 hour Legal Ethics)	This seminar covers attorneys' professional responsibility obligations surrounding the use of technology by surveying key ABA rules and state regulations. It discusses the duties of competence, confidentiality, supervision, and communication. Learn about legal ethics obligations during COVID-19; data breaches during COVID-19 and beyond; and professional responsibilities when working remotely. (2021)
#66D: Road to Mediation (1 hour Legal Ethics)	This seminar discusses mediation rules and explores Online Dispute Resolution and its implementation, logistics, benefits and drawbacks, and ethical considerations. It also covers video mediation guidelines concerning accessibility, competency, confidentiality, impartiality, and security. (2020)

GENERAL CREDIT PROGRAMS

SUBSTANTIVE, PROCEDURAL, SKILLS & LAW PRACTICE MANAGEMENT

#1: 1031 Exchanges (1 hour)	This course covers the three general requirements for tax deferral under §1031; the definition of “like-kind”; what is excluded from 1031 exchanges; how to exchange a vacation home; what personal property is excluded from 1031 treatment; the benefits of a 1031 tax deferred exchange; capital gains tax rates and calculation; whether the exchanger receive proceeds; the rules of “boot”; delayed exchange timeline; four methods of exchanging; potential hazards in a 1031 tax deferred exchange; related party exchanges; and selecting an intermediary. (2019)
#1B: Accounting for Lawyers (1 hour)	With an understanding that accounting concepts are a foreign language to many lawyers, this program instructs on basic accounting principles, historical cost, revenue recognition, consistency principle, materiality, conservatism, generally accepted accounting principles (GAAP), accounting records (pyramid), financial statements, balance sheet interpretation, income statement interpretation, statement of owners’ equity, cash flows statement, relationships among financial statements, and internal accounting controls. (2019)
#3: ADA Compliance for Retail/Commercial (1 hour)	This seminar reviews the current retail epidemic of ADA lawsuits (and why they are growing) through the lens of a case study. The speaker examines: the complaint and its allegations; the importance of the CASp inspection and report; reviewing the actual property correctly for ADA compliance; how to correct or bring the property into full compliance; challenges owners face; and property site plans. (2020)
#11: Bad Faith Failure to Settle: What Every Litigator Should Know (1 hour)	Learn about the policy behind bad faith failure to settle in California and its sources of law. The speakers discuss when an insurer owes a settlement duty; CACI 2334; covered claims; reasonable settlement demands; monetary judgments; coverage denial; common law rules; contract-law principles; bad faith damages; practical considerations making and responding to a settlement demand; terms of acceptance; typical responses to policy limits demands; plaintiff responses to an insurer; collecting on open limits claims; typical defenses to open policy claims; hot button and emerging issues; the reasonableness of an insurer’s refusal to settle; the insurer’s duty to offer limits; and tendering limit as affirmative defense. (2021)
#11A: Bankruptcy Litigation on a Shoestring Budget (1.25 hours)	U.S. Bankruptcy Judge Barry Russell and attorney J. Scott Bovitz discuss how a lawyer can best assemble and present evidence on a limited budget; the burden of proof in the most common evidentiary disputes; and how the elements and evidence fit together; including thinking about bankruptcy litigation; early mediation; the Bovitz Schematic (first meeting through trial); burden of proof; and gathering evidence. (2018)
#13 Business Valuation and Damages Calculation Post COVID-19 (1 hour)	This seminar discusses: the impact of COVID-19 on the economy and markets; COVID-19 and business valuation; typical approaches to value; factors driving business value; potential impact of COVID-19 on business operations; whether EBITDAC is a useful measure; examples of COVID-19-related litigation requiring valuation or damage analysis; measuring damages resulting from COVID-19; and determining causation in COVID-19 litigation using case studies examples of lost profits/diminution of value and shareholder litigation. (2020)
NEW! # 14: California Pass-Through Entity Tax (PTET): Risks and Rewards (1 hour)	CPA and U.S. Tax Court Practitioner Larry Pon discusses the California Pass-through Entity Tax election under AB 150, enacted on July 19, 2021. This provides a much-needed workaround to the \$10,000 state and local

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	federal tax deduction limitation. Learn about the details behind this workaround, including the risks and rewards associated with making this election. Individuals who are losing the benefit of federal deductions because of the \$10,000 cap will benefit greatly from this program. (2022)
NEW! # 14A: California Tax Residency: Key Issues (1 hour)	Attorneys Dennis Perez and Michael Greenwade discuss the issues California taxpayers face when changing their domicile and residency to another state or country, the audits the California Franchise Board conducts in this area, and practice tips for handling these issues. This course will be helpful to anyone planning to leave California, the professionals advising them, and to those faced with FTB audits of these issues. (2022)
#15: California's New Decanting Statute (1 hour)	Learn everything you need to know about California's new Uniform Trust Decanting Act, which governs a trustee's ability to remove or modify trust provisions from an irrevocable trust by pouring the trust assets from an old trust into a new trust. This program explores key provisions of the new law, powers under Probate Code §§ 19511 and 19512, and compares other decanting powers. (2018)
#15A: Cannabis & Real Estate Issues. Drones. Status of independent contractors in CA—Business Law & Real Property: Hot Issues (1 hour)	The hottest issues today in California business and real property law are cannabis and real estate, drones, and the status of independent contractors. Experts in each of these fields provide guidance on recent developments and practice tips to help you navigate these challenging, emerging issues. (2018)
NEW! #16: Charitable Strategies (1 hour)	A review of the benefits and pitfalls of utilizing the various business entity types for charitable gifting. Topics include how to maximize the charitable deduction upon sale of a business, donor advised fund, and private foundation charitable remainder trust. (2022)
#19A: Conservatorship Case Updates, New Legislation, and Little-Known Facts (1 hour)	A thorough examination of recent California conservatorship case law and statutory developments, including AB 1836 Conservatorship Mental Health Referral. Next, the program covers the California Conservatorship Jurisdiction Act—learn about determining jurisdiction for establishing conservatorships, transferring existing conservatorships, and registration and recognition of sister-state conservatorships. It goes on to discuss the Professional Fiduciary Code of Ethics Related to Conservatorships and examines decision standards, residential placement care, treatment and services, management of the estate, and the limitation or elimination of fiduciary powers. Finally, learn about restoration of capacity and the termination of a fiduciary relationship. (2018)
#19B: A Conversation with Former Los Angeles Superior Court Probate Attorney (1 hour)	In this program, an experienced probate attorney gives us an inside look into the probate court. They discuss pleadings and probate notes; common errors and issues with ex partes; timing to clear notes; orders; attorney's and paralegal fees; Judicial Council Forms that are often misused; and the speaker's top five probate practice pet peeves. (2021)
#20: Creating and Preserving a Record for Appeal (1 hour)	In this seminar, a certified specialist in appellate law discusses how trial counsel can best create and preserve the record for appeal; general appellate guidelines; burden of proof; appellate record; standard of review on appeal; motion for summary judgment/adjudication; unreported proceedings (with court reporter present); objections to evidence; objections to attorney misconduct; trial exhibits; jury instructions; special verdict forms; post-trial motions; and statements of decision. (2020)

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#22: Crowdfunding and Syndicated Investment Strategies (1 hour)	Learn about: Private Real Estate Fund Investment and its potential upside; low investment minimums; portfolio diversity for smaller investors; investment vehicles that are not publicly traded and that could potentially have stock market volatility risk; associated risks; due diligence; high leverage; illiquidity; execution risk; unrealistic IRRs; DSTs; and the 1031 exchange. (2021)
#22A: Cybersecurity for Lawyers Amidst COVID-19 (1 hour)	A comprehensive evaluation of COVID-19's impact on cybersecurity as it relates to legal professionals, including your duties as a legal professional; how and why to better protect yourself; best practices for working from home or remotely; COVID-19's technological, financial, and mental impact; and the new cybercrime map, with details on new threats, fake websites, phishing emails, the Docusign scam, charitable donations, SMS/text messages, unprepared IT, 3rd party malware, VPN vulnerabilities, and ransomware. (2020)
#25B: Drafting See-Through Trusts (1 hour)	This program explains how to design your clients' trusts regarding retirement benefits, including MRD rules for trusts, what it takes to qualify as a "see-through trust," design considerations for "see-through" subtrusts, and drafting tips. Case studies are included. (2018)
#30B: Employment Law and Employment Discrimination (1 hour)	This course educates lawyers on how to advise clients and litigate employment discrimination cases in the areas of sexual harassment, racial discrimination, and gender discrimination under Title VII of the Civil Rights Act of 1964. It also educates lawyers on the Equal Employment Opportunity Process and local State Human Rights Division offices procedures, as well as how to negotiate and what should be placed into Settlement Agreements and Releases when a settlement is reached and or a severance option is offered. (2018)
#32A: Estate Planning for Digital Assets (1 hour)	The term "digital assets" applies to video games, music, books, videos, cloud storage, intellectual property, bitcoin and other cyber currency, domain names, websites, and blogs. Learn how to plan for digital accounts and digital assets, and create a "to do" list for clients. (2019)
#39: Fiduciary and Trust & Estate Banking (1 hour)	Find out how the bank can help you and your clients. Is your bank providing the products and services you need? Learn about easy access to FDIC insurance for safety-conscious investors; financial stability; investors' views and profiles; cash management and investment choices; and smart solutions for ICSA and CDARS. (2021)
#39B: Financial Wellness for Lawyers (1 hour)	Learn about managing your financial life, planning for retirement, investing in employer plans, plans for the solo/self-employed, preparing for various life events, differing concerns for women and men, staying on track, and useful public resources. (2019)
#39C: Foreign Investors in U.S. Real Estate (1 hour)	This program covers the recurring gift and estate tax issues for nonresident aliens who invest in U.S. real property. It provides an overview of taxation of foreign persons, presents various estate planning scenarios, and discusses highlights of U.S./German and U.S./U.K. estate and gift tax treaties. (2019)
#40B: Futuristic Law Firm: New Technology, Virtual Set-ups and Maximizing You (1 hour)	This program reviews the latest technology for virtual offices and ways to be efficient, including: remote depositions; virtual trials; learning to outsource mail handling, phone systems, tech infrastructure, payroll, document handling; Emergency Rule 12(b); case management software; 24/7 virtual paralegal services; remote scan and sort mail; and remote banking. (2020)

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NEW! #40C: Generation Skipping Tax Allocation (1 hour)	Generation-Skipping Tax allocation, out-of-order deaths, and common pitfalls—understanding the instructions to Schedule R that you always skip over. Alex Hemmelgam, LLM, Esq., provides a brief history of the Generation Skipping Transfer (GST) Tax regime and also discusses manual and automatic allocations, taxable terminations, direct skips, indirect skips and trust planning, issues with out-of-order deaths, as well as common mistakes (including issues with ILITs that began before automatic allocation in 2003, so they have an inclusion ration greater than 0), and the desired changes to the GST in the 2022 Green Book. (2022)
#40D: Help! The Gardener is Stealing My Inheritance! Undue Influence (1 hour)	When wrongdoers move in, lawyers can take steps to protect the elderly. This program discusses four different ways concerned family members or friends can bring an action for financial elder abuse, financial and health care power of attorney, conservatorship, and other pre-death litigation. (2018)
NEW! #41: House Arrest: Keeping Your Client Out of Custody (1 hour)	This course explains eligibility for house arrest, its process, determining which option is best for your client, the pros and cons of city jail, and what to do if your client does not qualify for house arrest. (2019)
NEW! #41B: How to Start or Reinvigorate Your Law Practice (1 hour)	This seminar discusses: marketing a small firm using modern technology; understanding your clientele; making your business visible; hiring staff members; processes and procedures; and starting out solo—a success story. (2021)
#45B: Key Developments in Insurance Law 2018 (1 hour)	Insurance law experts Renee Callantine and Ethan Seibert discuss the most significant developments from 2018 in insurance law practice. Get up to date and pick up practice pointers in this new program focused on insurance law. (2018)
#45C: Key Developments in Personal Injury (1.5 hours)	This program, focused on the significant developments from 2018, is designed for plaintiff and defense attorneys who practice personal injury law. Nationally recognized trial attorneys summarize and discuss the key tort cases critical to your practice. (2018)
#47B: Legal Cannabis' Effect on Landlords and Property Owners (1 hour)	This program addresses the legal issues that property owners and landlords confront when leasing to cannabis operators, including how much cannabis can be possessed, insurance, asset forfeiture, and strict liability. It covers the Adult Use of Marijuana Act, recent case law, state cannabis licensing authorities, local commercial cannabis laws, and policies and resources of the Department of Cannabis Regulation. (2019)
#49: Legal Ramifications of Interpreting and Translating (1hour)	This seminar is designed to convey to attorneys an appreciation of the world of translating and interpreting as it pertains to law, and help them provide better lawyering by improving client empathy when their practice requires these services. Understand the difference between translation and interpretation, the skill set that each requires, the types of legal documents that need translation, when and why to use interpreters, cost and quality concerns, ethical and globalization factors, the California Translation Act, and learn about costly interpretation errors in civil, immigration, and criminal cases. (2020)
NEW! #50: Maximizing Legal Analytics (1 hour)	The topics covered in this course include judicial analytics and ruling history; more efficiently drafting stronger motions; locating verdict data and uncovering intel on opposing counsel; searching California docket rulings and setting alerts; how best to equip yourself to achieve better results. (2022)
#52: Mechanics of Financing, Promissory Notes, and Deeds of Trust (1 hour)	A discussion of the types of promissory notes, payment guarantees, note provisions favoring lenders, not provisions favoring borrowers, deed of trust provisions favoring beneficiaries (holder of note), and deed of trust provisions favoring trustors (maker of note). (2019)

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NEW! #59D: Probate and Family Law Crossover Issues (1 hour)	Attorney Scott Klopert presents a practical approach to navigating the intersection of family and probate law before, during, and after marriage. Topics include premarital agreement issues, postnuptial and transmutation agreements, divorce issues, sutor, ne ultra crepidam, and focus on divorce vs. focus on death. (2021)
#60D: Property Tax Update (1 hour)	This course uses recent real-life examples to give an overview of estate planning and prop 13, along with a discussion of common problems and their best solutions. Learn about changes in ownership, the creation of a life estate, the interspousal exclusion, section 63.1 parent-child exclusion, parent-child exclusion via trust, and the grandparent-grandchildren exclusion. The program also covers legal entity ownership, transfers of legal entity interests, and legal entity changes in ownership. (2018)
#60E: Proposition 65's Effect on Business and Real Estate (1 hour)	New Prop 65 regulations became mandatory in 2018—old warnings are no longer compliant and businesses must adopt new warnings. Learn about the state's goals for the new warnings, types of exposures (environmental, occupational, consumer products, industry-specific exposures), and why compliance is essential. (2019)
NEW! #61: Protect Your Estate/Conservatorship in the Real Estate Sale (1 hour)	Learn how to protect your estate or conservatorship in a real estate sale now that the probate purchase agreement has been eliminated, and navigate the pitfalls. (2022)
#62: Real Estate and Construction Litigation: Preventive Measures, Rights, and Remedies (1 hour)	This seminar discusses LA County mansionization and baseline hillside ordinances, accessory dwelling units in Pasadena, Burbank, Santa Monica, and Culver City, and also a broader presentation on what to know before you begin construction, practical compliance issues, construction contracts, mechanics' liens and improper mechanics' liens, common problems and defects, setbacks and prevailing setbacks, and historic preservation overlay zones. (2020)
#67B: Seven Deadly Sins of Estate Planning (1 hour)	Hear stories from the trenches as an estate planning expert presents examples of the seven deadly sins as applied to estate planning. (2019)
#68: Social Media and Reputation Management (1 hour)	Have you Googled yourself or your law firm lately? Welcome to the world of online reviews. This program examines the ever-growing presence of online reviews with an understanding that your online reputation can be effectively managed. This program looks at online reviews from two perspectives unique to attorneys—first, the legal consumers who both leave reviews and rely on them, and second, the attorneys who need help gaining reviews and responding to them appropriately. Learn how to encourage reviews from past clients and how to deal with comments you receive. A recent FindLaw poll revealed nearly 45% of respondents use social media to evaluate professional services, and 40% responded they would be more likely to use a lawyer with a social media presence. (2018)
#72A: Tax Benefits of Cost Segregation Studies (1 hour)	This program summarizes the tax benefits of cost segregation. Learn about: accelerated depreciation deductions; property eligibility; the self-rental rule; grouping election; tax reform changes to Qualified Improvement Property; 179 expensing; cost segregation estate planning strategy case studies; cost segregation before a building is demolished; GAA election for demolished buildings; condo tax basis allocation study; partial dispositions; retirement of structural components; KBMG enhanced cost segregation studies; avoiding cost segregation recapture tax; how to choose a cost segregation provider; and additional tax incentives to consider. (2018)
#74A: Tax Reform Update—Effects on You and Your Clients (1 hour)	An analysis of how the Tax Cuts and Jobs Acts of 2017 will affect you, your business and your financial plan. The following issues are discussed: tax rate changes and tax bracket revisions; elimination of exemptions;

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	changes to itemized deductions; new child care credit; alimony changes; the removal of health insurance penalties under Obamacare; annual gift exclusion increase; section 179 depreciation; alternative minimum tax; pass through deduction revision; net operating losses revision; phase out of individual changes; the elimination of entertainment deductions; section 1031 exchanges; conformity with California; and business changes such as the due dates of returns and the need to look at the cost benefit of complex schemes to avoid taxes. (2018)
#74B: Taxation Issues in Forensic Examinations (1 hour)	This course begins with a discussion of fraud, tax, and forensic accounting basics, then covers real-life examples of forensic examinations, accessing tax records, extracting information from tax returns, and the methodology for identifying irregularities. (2019)
#74C: Taxation of Settlements and Awards (1 hour)	Tax consequences can cause problems with taxing authorities and affect the direction of settlement discussions. This program covers: origin of claim; basic income tax strategy; parties and taxpayers; substitution theory; attorney's fees; allocations and settlements; types of damages; lost profits; income from services; employment related claims; personal injury; wrongful incarceration; debt cancellations and modifications; information and tax return reporting; information returns; deductions; deferral and tax years; and prior tax treatment of claim. (2018)
#74D: Tips and Tricks: What Workers' Compensation Judges Want (1 hour)	The aim of this program is for Workers' Compensation practitioners to realize they can make their lives and practice a lot easier by following these "tips and tricks." Gain insight on approaching a judge at hearing, conducting walk-throughs, preparing pre-trial conference statements, avoiding common mistakes, witness testimony, and more. (2018)
#77: Update on Cannabis Laws (1 hour)	A criminal defense attorney and former prosecutor discusses the changes in California law regarding the use of marijuana. He also looks at the legal and economic fallout of former Attorney General Jeff Sessions' announcement to vigorously enforce federal law. Finally, learn about the attitude of law enforcement on the aspects of driving under the influence of the greatly enhanced potency of marijuana. (2018)
#77B: U.S. Taxation and Regulation of Cryptocurrency (1 hour)	A comprehensive discussion of virtual currency v. fiat currency; how blockchain technology works; income tax treatment of virtual currency, including IRS Notice 2014-21; AICPA comments on virtual currency guidance; initial coin offerings; tracking the use of virtual currency; and other regulatory hurdles for virtual currency exchanges. (2019)
#78: Using ILITS in 2018: Estate/Gift Tax Update (1 hour)	This program describes the 2018–2025 estate tax-gift tax windfall window, discussing estate tax, gift tax, and GST tax exemptions. It goes on to evaluate the legislative outlook for 2025 onward. Learn about factors to consider in deciding whether to use an ILIT, and more details about life insurance trusts, premiums, making gifts, common pitfalls, and separating myth from reality. (2018)
#79: Watch that Boilerplate! Pitfalls of Standard Estate Planning Language from the Perspective of Litigators (1 hour)	This program takes a look at pitfalls of standard estate planning language from the perspective of litigators. When attorneys prepare estate plans, they draft documents to carry out their client's intent. They do not always anticipate how the instruments and the boilerplate provisions will affect the outcome of the trust administration and/or lead to litigation between interested parties. Litigators have a unique perspective on estate planning documents because they are ultimately the ones who defend or attack the underlying instruments and the provisions therein. Our speakers offer suggestions for estate planners to ensure that their client's wishes are accurately reflected in the documented and ultimately upheld postmortem. (2019)

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#80: When Your Clients Get Divorced: The Litigator's Guide to Staying Neutral (1 hour)	Learn about business valuations, fair market value, component of goodwill, obligation of court to benefit community, celebrity goodwill, making forensic accountants' work more efficient, date of valuation, high-profile clients and media, the impact of civil litigation on dissolution proceedings, and, remaining neutral. (2019)
#81: Zoom Depositions: Demonstrating All the Technical Details You Need to Know (1 hour)	This program demonstrates all the technical details you need to know to conduct a deposition by Zoom, including preparation and testing, preventing unauthorized access, creating a real-time transcript, and much more. In addition to technological know-how, listeners will gain practical tips and guidance. (2021)

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